



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27836	-105	-0.38
NIFTY	8541	-23	-0.28

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	53.63	-0.52
HDFCBANK	68.52	+0.56
ICICIBK	7.90	-1.00
INFY	16.81	-8.84
TATAMOTOR	36.55	+1.16
WIPRO	11.95	-3.24

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	1461.26
FIIs Index Future	722.81
FIIs Index Options	-560.89
FIIs Stock Future	-773.58
FIIs Stock Options	-155.61
DIIs Eq (Provisional)	-1033.97

CURRENCY

RBI RATE	15-JULY-2016
RUPEE - \$	67.0655
EURO	74.6037
YEN 100	63.3800
GBP	89.9281

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18516	+10	+0.05
NASDAQ	5029	-4	-0.09
NIKKEI	16497	Unch	Unch
HANG SENG	21669	+9	+0.05
SGX NIFTY	8579	+19	+0.22

WORLD COMMODITIES

FUTURE	US\$	CHANGES
CRUDE	45.97	+0.02
NATURAL GAS	2.750	+0.022
GOLD	1329.5	+2.1
SILVER	20.050	-0.115
COPPER	2.2185	-0.0150

WORLD EVENTS

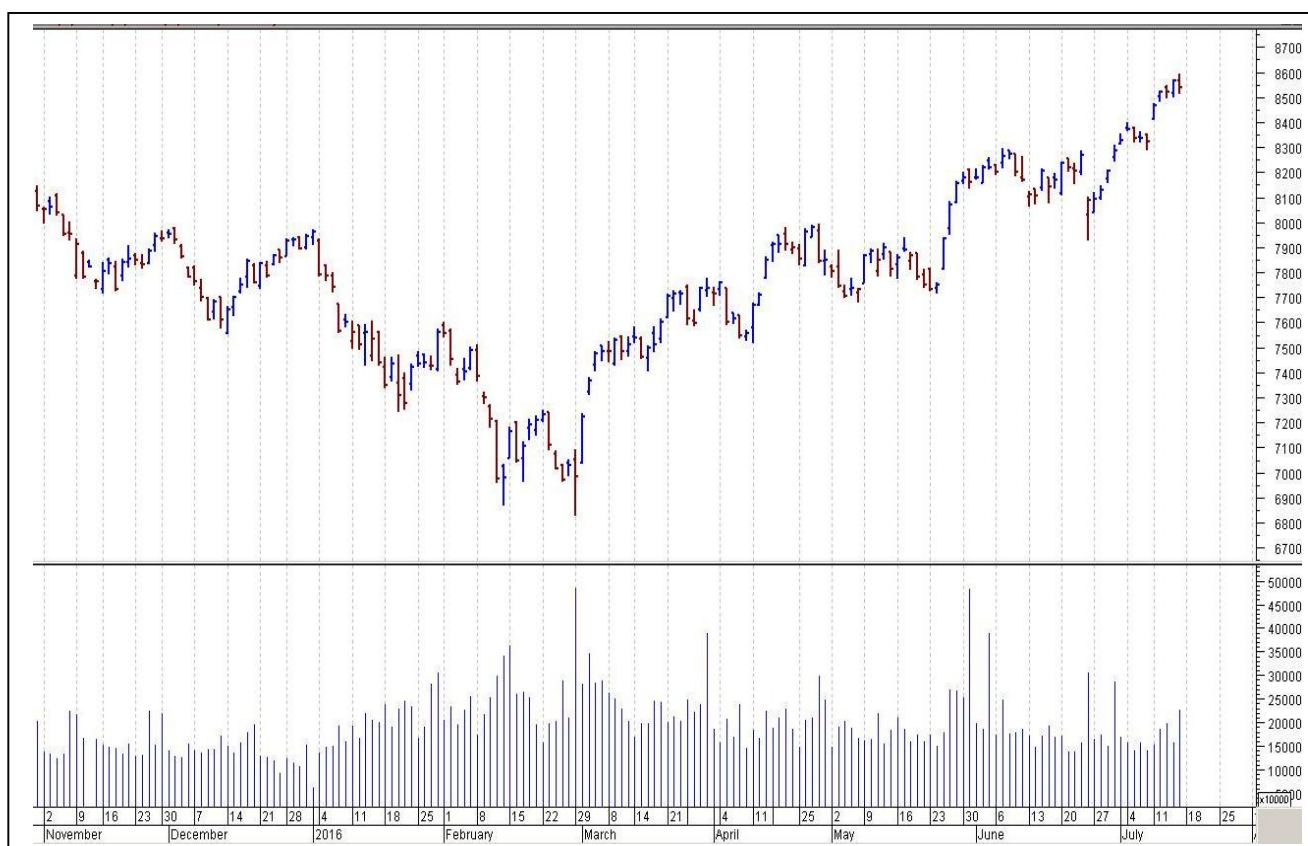
- US: NAHB Housing Market Index
- UK:MPC Member Weale Speaks
- Rightmove HPI m/m

TOP STORY

- Reliance Industries Q1 (QoQ) Standalone profit at Rs 7,548 cr vs Rs 7,227 cr. Standalone total income at Rs 53,496 cr vs Rs 49,957 cr. GRM at USD 11.50/barrel versus USD 10.80/barrel
- Apollo Hospitals -Seeks shareholder nod to mortgage assets for securing loan up to Rs 3,500 crore
- Educomp Solutions -Unit enters JV with Ebix Soft to incorporate company Ebix Educomp Learning
- RBI allows FII investment limit up to 74 percent in Axis Bank
- Monsanto India : Monsanto USA gets revised proposal from Bayer AG
- NALCO seeks shareholder nod for buyback of up to Rs 2,835 crore at Rs 44/share
- Arnav Corporation board approves foray into media, entertainment sector
- Piramal Enterprises approves issue of NCDs worth Rs 1,000 crore on private placement basis
- Virinchi launches Virinchi Health Care mobile app
- Idea Cellular slashes internet rates; now offers up to 45 percent more data



NIFTY CHART



MARKET COMMENTARY

Indian stocks markets showed a volte-face on the last day of the trading week, as what started on a promising note ended as a dismal show. Earlier the market started the session on positive note tracking firm trade in other regional markets, but sentiments turned pessimistic in late morning session after IT major Infosys posted lower-than-expected dollar revenue growth in the first quarter and lower guidance of constant currency revenue growth in FY 17 to 10.5 percent -12 percent from 11.5 percent -13.5 percent earlier. For today's trade Nifty likely to trade in the range between 8565 – 8575 in the upper side and 8525 – 8495 in the lower side.

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8541	8525	8495	8475	8435	8565	8575	8595	8615
USDINR	67.16	67.1	67	66.9	66.8	67.3	67.4	67.5	67.6



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
MRO-TEK	JITENDRA MOHANDAS VIRWANI	B	107,203	46.06
VRLOG	RIVENDELL PE LLC	S	4,704,912	312.52
VRLOG	MAX LIFE INSURANCE CO LTD A/C GROWTH FUND	B	1,050,300	312.1

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
CHEMFALKAL	WALLFORT FINANCIAL SERVICES LTD	BUY	50000	181.45
COX&KINGS	NEW HORIZON OPPORTUNITIES MASTER FUND	BUY	4586000	195.5
COX&KINGS	MACQUARIE BANK LIMITED	SELL	4586000	195.5
MAXVIL	SHILPA PORINJU VELIYATH	BUY	300000	66.29
THANGAMAYL	EMERALD JEWEL INDUSTRY INDIA LIMITED	SELL	80000	284.89

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

BANKINDIA, CANBK, IBREALEST, JINDALSTEL, JPASSOCIAT

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Advanced Enzyme Technologies Ltd	Equity	20-JULY-2016	22-JULY-2016	Forthcoming
L&T Infotech Ltd	Equity	11-JULY-2016	13-JULY-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1613	1599	1586	1622	1635	1658
ADANI PORTS	221	218	215	221	223	226
AMBUJACEM	261	259	257	262	264	267
ASIANPAINT	1026	1019	1012	1025	1032	1039
AXISBANK	565	557	549	564	572	578
BAJAJ-AUTO	2696	2675	2655	2688	2708	2720
BANKBARODA	164	162	160	165	168	171
BHARTIARTL	379	370	360	375	384	389
BHEL	143	141	140	143	145	147
BOSCHLTD	23908	23558	23209	23759	24108	24309
BPCL	555	549	542	553	559	564
CAIRN	173	170	167	173	176	179
CIPLA	516	511	506	515	520	524
COALINDIA	319	316	312	320	324	328
DRREDDY	3588	3563	3538	3589	3613	3639
GAIL	394	390	386	394	398	401
GRASIM	4822	4763	4704	4804	4863	4905
HCLTECH	718	705	693	723	735	752
HDFC	1364	1333	1301	1351	1383	1401
HDFCBANK	1224	1204	1184	1215	1235	1246
HEROMOTOCO	3244	3218	3192	3256	3282	3320
HINDALCO	137	136	135	137	138	139
HINDUNILVR	942	932	922	942	951	961
ICICIBANK	266	263	260	266	269	273
IDEA	111	109	107	110	113	114
INDUSINDBK	1127	1115	1103	1125	1137	1148
INFY	1073	1020	967	1105	1158	1243
ITC	249	247	245	250	252	255
KOTAKBANK	772	766	760	774	780	787
LT	1586	1564	1541	1579	1602	1617
LUPIN	1670	1651	1632	1670	1689	1707
M&M	1465	1448	1430	1466	1484	1502
MARUTI	4472	4420	4368	4457	4509	4546
NTPC	156	147	138	152	161	166
ONGC	230	228	227	230	232	234
PNB	136	134	132	136	138	140
POWERGRID	164	163	161	165	166	168
RELIANCE	1012	1003	995	1012	1021	1030
SBIN	232	230	229	232	234	236
SUNPHARMA	770	765	759	770	775	780
TATAMOTORS	494	482	470	492	504	514
TATAPOWER	72	71	70	72	72	73
TATASTEEL	373	362	350	368	379	386
TCS	2445	2405	2365	2467	2507	2568
TECHM	504	496	488	510	518	532
ULTRACEMCO	3531	3506	3480	3533	3558	3585
VEDL	163	161	158	165	167	171
WIPRO	555	547	539	561	569	583
YESBANK	1179	1164	1150	1175	1190	1201
ZEEL	472	466	459	470	476	480



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No : NSE/FAOP/32406:- Exclusion of Futures and Options contracts on Unitech Limited (UNITECH) w.e.f. July 29, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
ALSTOMT&D	18-Jul-16	Annual General Meeting/Dividend	1.8
TATAMTRDVR	18-Jul-16	Dividend	0.3
ATFL	18-Jul-16	Annual General Meeting/Dividend	2
DRREDDY	18-Jul-16	Annual General Meeting/Dividend	20
ELECON	18-Jul-16	Annual General Meeting/Dividend	1.1
MANUGRAPH	18-Jul-16	Annual General Meeting/Dividend	1
SRTRANSFIN	18-Jul-16	Annual General Meeting/Dividend	6
VISAKAIND	18-Jul-16	Annual General Meeting/Dividend	2
VGUARD	18-Jul-16	Annual General Meeting/Dividend	2.5
TATAMOTORS	18-Jul-16	Dividend	0.2
CENTURYTEX	18-Jul-16	Annual General Meeting/Dividend	5.5
AKZOINDIA	19-Jul-16	Annual General Meeting/Dividend	70
BATAINDIA	19-Jul-16	Annual General Meeting/Dividend	3.5
BLUEDART	19-Jul-16	Annual General Meeting/Dividend	30
IDFCBANK	19-Jul-16	Dividend	0.25
NOCIL	19-Jul-16	Annual General Meeting/Dividend	1.2
REDINGTON	19-Jul-16	Annual General Meeting/Dividend	2.1
THANGAMAYL	19-Jul-16	Annual General Meeting/Dividend	1
MORARJEE	19-Jul-16	Annual General Meeting/Dividend	1.4
APLLTD	20-Jul-16	Annual General Meeting/Dividend	4
SWELECTES	20-Jul-16	Annual General Meeting/Dividend	1
ASTRAMICRO	20-Jul-16	Annual General Meeting/Dividend	1.2

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1314/\$1278 & Resistance = \$1359/\$1384.
- Crude oil range->\$42 to \$52.
- Stocks Fluctuate, Dollar Gains as Treasuries Fall amid Data: - U.S. stocks fluctuated after four straight records closes, the dollar rose and Treasuries extended the biggest weekly drop in a year as data on manufacturing and [retail](#) sales bolstered optimism in the economy. European equities halted this week's rally amid a deadly terror attack in Nice.
- Aussie recovers a bit after China GDP comes in better than seen: - The Aussie recovered a bit in Asia on Friday as GDP figures from major trading partner China came in better than expected, though the currency remained down so far on the day.
- Kuroda Ally Says BOJ Has No Need to Expand Stimulus This Month: - The Bank of Japan has no need to further increase monetary stimulus when the policy board meets this month, said a professor who has collaborated on research with Governor Haruhiko Kuroda.
- Bet on Gold-Mining Companies Fuels Jackpot for Soros and Calpers: - Owning shares of major gold producers wasn't very rewarding over the past five years as the plunging price of the metal hurt profit. But in 2016, the industry has delivered huge returns with relatively little prospect for losses.
- Oil lower but underpinned by China data: - Oil futures were lower Friday but received some support from stronger-than expected Chinese economic data. [U.S. crude](#) was down 27 cents, or 0.59%, at \$45.41 at 06:45 ET after a low of \$45.06. [Brent crude](#) was down 0.61% at \$47.08. Concerns about a global supply glut remain in place but stronger-than-expected Chinese GDP growth lent some support. China's gross domestic product was up 6.7% in the second quarter.

TRENDS & OUTLOOK – DATE: 18- July- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Aug)	30400	30631	30940	31291	31590
SILVER (Sep)	45000	46200	47300	48400	49590

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	324	329	334	339	345
ZINC (July)	142.20	145.20	147.40	149.70	152.10
LEAD (July)	120.20	122.65	126.30	128.70	130.30
NICKEL (July)	655	671	691	716	732

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (July)	2850	2970	3060	3175	3245
NATURAL GAS (July)	171	178	182	187	192

DATE TALKS : TODAY'S ECONOMIC DATA :

NAHB Housing Market Index.



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